

## Performance Management

### Summary

Use this job aid to guide you through the different tools used in PeopleSoft Performance Management.

### Navigation

For **Employees**: Log in to Emory PeopleSoft/**Self-Service** at <http://leo.cc.emory.edu>.

For **Managers**: Log in to Emory PeopleSoft/**Manager Self-Service** at <http://leo.cc.emory.edu>.

### Disclaimer

Individual's security access may vary. Not all of these tiles may be available, or some additional tiles may be available depending on security.



1

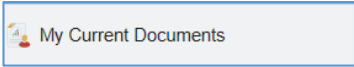
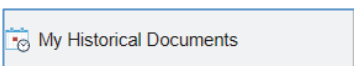
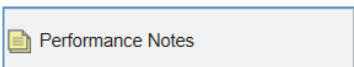
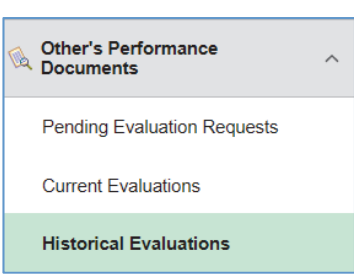
To access your *personal* Performance Management documents, start on the **Self Service** homepage, click the **Performance Management** tile.



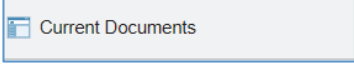
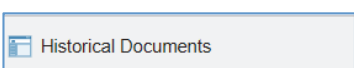
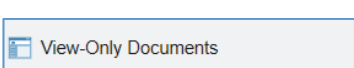
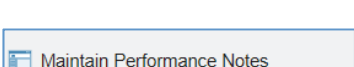
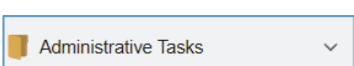
2

To access your *Direct Reports'* Performance Management documents, start on the **Manager Self Service** homepage, click the **Performance Management** tile.

## Self Service – Performance Management

<b>My Current Documents</b>		Listed are your current performance documents.
<b>My Historical Documents</b>		Listed are your completed and canceled performance documents.
<b>Performance Notes</b>		Listed are the performance notes you have recorded for yourself.
<b>Other's Performance Documents</b>		<ul style="list-style-type: none"> <li>➤ <u>Pending Evaluation Requests</u> – Current requests for providing feedback.</li> <li>➤ <u>Current Evaluations</u> - Current evaluations which you are providing feedback.</li> <li>➤ <u>Historical Evaluations</u> - History of completed evaluations for which you have provided feedback.</li> </ul>

## Manager Self Service – Performance Management

<b>Current Documents</b>		Listed are the current performance documents for which you are the Manager.
<b>Historical Documents</b>		Listed here are the completed and canceled documents for which you are the Manager. You can access a document by selecting the "Employee" hyperlink.
<b>View-Only Documents</b>		View documents for one of your employees.
<b>Maintain Performance Notes</b>		Review Performance Notes for a specific Employee.
<b>Administrative Tasks</b>		For administrators to Create, Transfer, Reopen, Cancel, or Delete Documents